

**ASX ANNOUNCEMENT**

Monday, 17 April 2023

**29Metals further strengthens Board of Directors**

29Metals Limited ('**29Metals**' or, the '**Company**') today announces the appointment of Ms Tamara Brown and Mr Francis ('Creagh') O'Connor as Directors, effective today, further strengthening the depth of experience on the Board.

Ms Brown, appointed as an Independent Non-executive Director, brings extensive executive and senior management experience gained in the precious and base metals mining sector. Ms Brown has also been appointed by the Board as a member of the Sustainability Committee (replacing Mr Owen Hegarty on that Committee) and as an additional member of the Audit, Governance & Risk Committee.

Mr O'Connor joins the Board as the second EMR Nominee Director, under the terms of the Relationship Deed between 29Metals and the EMR Capital Investors<sup>1</sup>, and brings to the Board further commercial and mining sector experience. Mr O'Connor has also been appointed as a member of the Board's Remuneration & Nominations Committee (replacing Mr Owen Hegarty on that Committee).

Information regarding Ms Brown and Mr O'Connor's experience and qualifications is included at the end of this announcement.

Ms Brown and Mr O'Connor will seek election by 29Metals' shareholders at the Company's 2023 Annual General Meeting to be held on 1 June 2023.

**Commenting on the Director appointments announced today**, Owen Hegarty, Chair of 29Metals' Board of Directors, said:

*"On behalf of the Board, I welcome Tamara and Creagh. We are delighted to be joined by two high-calibre directors. In addition to considerable commercial and mining sector experience, Tamara and Creagh will bring a fresh perspective to the Board as we navigate current shorter-term challenges and ensure that 29Metals remains positioned to capitalise on our opportunities.*

*We look forward to introducing Tamara and Creagh to shareholders at the AGM on 1 June 2023."*

Ms Brown will participate in the Non-executive Director Salary Sacrifice Share Plan (the '**NED Share Plan**'), approved by shareholders at the 2022 Annual General Meeting, following her appointment. Mr O'Connor, while eligible to participate in the NED Share Plan, is not expected to participate on the basis that he already holds interests in 29Metals shares substantially in excess of the Board's minimum shareholding policy.

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*Authorised for release by the Board of Directors*

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<sup>1</sup> Information regarding the Relationship Deed between 29Metals and the EMR Capital Investors, was outlined in section 10.6.9 of the 29Metals Prospectus dated 21 June 2021, a copy of which was released to the ASX announcements platform on 2 July 2021 and is available on 29Metals' website at <https://www.29metals.com/investors/asx-announcements>.

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## Enquiries

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## About our new Directors:

### Ms Tamara Brown

BEng, CBV

*Independent Non-executive Director*

Tamara has over 25 years' experience in the finance and mining sectors with an engineering background.

Tamara is currently a Partner of Oberon Capital Corporation, a Canadian boutique energy and mineral resources investment banking firm.

Prior to joining Oberon Capital, Tamara held various senior management and executive roles, including interim Chief Executive Officer with TSX-listed Superior Gold Inc. (2020-2021), and corporate development and investor relations roles with Newcrest Mining Limited (2018-2020) (ASX: NCM), Primero Mining Corp. (2010-2018) (TSX: P, NYSE: PPP, formerly ASX: PPM) and IAMGOLD Corporation (2009-2010) (TSX: IMG, NYSE: IAG).

Tamara is currently an independent non-executive director of Superior Gold Inc. (TSX.V: SGI), TSX-listed Lithium Royalty Corp. (TSX: LIRC) and TSX-listed Orla Mining Ltd (TSX: OLA). Through these independent non-executive directorships, Tamara also serves on a number of board committees, including as a member of the audit committees for each company, and as chair of the audit committee for Lithium Royalty Corp. and chair of the governance committee and human resources and compensation committee for Superior Gold.

Tamara was previously a non-executive director of TSX-listed Lundin Gold (TSX: LUG) and ASX-listed Titan Minerals Limited (ASX: TTM).

### Mr Creagh O'Connor

BEC, LLB, ACA

*Non-executive Director, EMR Nominee*

Creagh has more than 30 years' experience as an executive and adviser in the mining industry and investment banking.

Creagh is a current director and co-founder of GP Securities, a private investment group based in Adelaide. Through GP Securities, Creagh is a founding shareholder of EMR Capital, a specialist resources private equity manager, where Creagh is also currently a non-executive director and senior advisor.

Prior to co-founding GP Securities, Creagh held various executive and senior roles in investment banking and corporate advisory, including as Global Head of the Metals & Mining advisory group of Standard Chartered Bank following its acquisition of Gryphon Partners Pty Ltd in 2011, a boutique corporate advisory firm co-founded by Creagh in 2003.

Earlier executive and senior management roles included roles as head of corporate business development at formerly ASX-listed Normandy Mining Group (1993-2001) (ASX: NDY) and Executive Director of Australian Magnesium Corporation Limited (1996-2001) (1996-2001) (ASX: ANM) and Managing Director of Queensland Metals Corporation Limited (1997-2000) (formerly ASX: QMC).

Creagh was previously a non-executive director of formerly ASX-listed Bondi Mining Limited (ASX: BOM) and Chesser Resources Limited (ASX: CHZ), Solstice Media Limited and the Queensland Mining Council.